

Ordinary and Extraordinary General Meeting of 11 January 2017

Information pursuant to Art. 125-bis and 125-quater of Legislative Decree 58 of 24/2/1998

ENTITLEMENT TO ATTEND AND VOTE AT THE GENERAL MEETING

Entitlement to attend the general meeting and the exercise of the right to vote are established by notification sent to the Company by the authorised intermediary, based on its accounting records, of those who have the right to vote based on its records at the close of business on the seventh market trading day prior to the date set for the general meeting (i.e. 2 January 2017 or “record date”), while those who became owners of the shares subsequent to this date are not entitled to attend and vote at the general meeting. Such notifications from the intermediaries to the Company comply with applicable legislation.

REPRESENTATION AT THE GENERAL MEETING

Each individual entitled to attend the general meeting may be represented via written proxy, in accordance with the law, by signing the proxy at the foot of a copy of the aforementioned notification issued by the intermediary; alternatively, use may be made of the proxy form available on the Company's website www.digital-bros.net. Whenever the representative lodges with or transmits a copy of the proxy form to the Company, he/she must certify, assuming full responsibility, the conformity of the proxy form to the original and the identity of the delegating party. The proxy form may be transmitted to the Company by registered mail to the Company's registered office or by electronic communication to the email address: assemblea@digital-bros.net. The Company does not designate representatives to whom entitled persons may confer a proxy together with voting instructions.

POSTAL VOTES

We remind you that there are no procedures in place for postal votes or for voting using electronic means.

RIGHT TO RAISE QUESTIONS ON ITEMS ON THE AGENDA

Persons entitled to attend the general meeting may raise questions on items on the agenda prior to the general meeting by registered mail to the Company's registered office or by electronic communication to the email address assemblea@digital-bros.net. Responses to questions received prior to the general meeting shall be given, at the latest, during the meeting itself and the Company has the right to provide a sole response to questions with the same content. The questions must be accompanied by certification issued by the intermediaries with whom a shareholder's shares have been deposited or, alternatively, by the same communication required to participate at the general meeting. In order to facilitate the correct conduct of the general meeting and its preparation, the questions must be received by 9 January 2017.

ADDITIONS TO THE AGENDA AND SUBMISSION OF NEW PROPOSED RESOLUTIONS

Pursuant to Art. 126-bis of the Consolidated Finance Act, the shareholders who, individually or jointly, hold at least one fortieth of the share capital may request, within ten days of this notice being published, items to be added to the agenda, stating in the request the additional topics being proposed; the request must be submitted in writing to the registered office or sent by registered mail, providing that it is received by the Company by the above deadline.

Items added to the agenda may not include topics for which, in accordance with the law, the general meeting adopts resolutions proposed by the directors, or based on a project or a report prepared thereby. The list of additions, if any, shall be published in the same manner as this notice.

INFORMATION ON SHARE CAPITAL

In accordance with Art. 125-quater, paragraph 1 c) of Legislative Decree 58/98, public notice is hereby given of the amount of share capital and the number and classes of shares that it consists of:

- the share capital consists of 14,110,837 ordinary shares with a par value of Euro 0.40 each;
- each ordinary share gives the right to one vote at general meetings;
- at the time of publication of this document, the Company did not hold any treasury shares.